

METOREX L I M I T E D

(Incorporated in the Republic of South Africa)
(Registration number 1934/005478/06)
Share code: MTX
ISIN: ZAE000022745
Issuer code: MEMTX
(**Metorex**)

RESULTS OF GENERAL MEETING

Metorex shareholders ("**Shareholders**") are advised that at the general meeting of Shareholders held on 2 September 2011, the ordinary and special resolutions contained in the circular to Shareholders, dated 2 August 2011 ("**Circular**"), and tabled for voting, were passed by 98.6 percent of the votes cast on the resolutions.

Shareholders are further advised that the offer made by Jinchuan Group Limited through its indirect South African subsidiary, Newshelf 1124 (Proprietary) Limited, to acquire the entire issued and to be issued share capital of Metorex by way of a scheme of arrangement, remains subject to a number of conditions precedent as detailed in the Circular. Shareholders will be advised of the status of completion thereof in due course.

Johannesburg
2 September 2011

Lead financial advisor and investment bank to Metorex: Standard Bank
Joint financial advisor and transaction sponsor to Metorex: One Capital
Legal advisor to Metorex: Cliffe Dekker Hofmeyr
Independent expert to Metorex: KPMG
Investor relations advisor to Metorex: College Hill