

# METOREX L I M I T E D

A NEW FOCUS FOR THE FUTURE

(Incorporated in the Republic of South Africa)  
(Registration number 1934/005478/06)

JSE code: MTX

ISIN: ZAE00022745

JSE code for LA's: MTXN

ISIN for LA's: ZAE000144309

("Metorex")

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## REVISED TIMETABLE FOR THE PARTIAL CLAW BACK OFFER OF 250 000 000 METOREX ORDINARY SHARES ("CLAW BACK OFFER")

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As a result of certain delays in the finalisation of the regulatory approvals pertaining to the Claw Back Offer, the salient dates and times have therefore been varied to accommodate these delays.

Accordingly, the Claw Back Offer is expected to be implemented in accordance with the timetable set out below:

	<b>2010</b>
Finalisation announcement released on SENS on or about	Thursday, 11 March
Finalisation announcement released in the South African press on or about	Friday, 12 March
Last day to trade in Metorex ordinary shares in order to settle by the record date and to qualify to participate in the Claw Back Offer (cum entitlement) on	Thursday, 18 March
Listing of the letters of allocation ("LA's") on the JSE Limited ("JSE") commences at commencement of trading on	Friday, 19 March
Metorex ordinary shares commence trading ex-rights on the JSE at commencement of trading on	Friday, 19 March
Record date for participation in the Claw Back Offer at the close of business on	Friday, 26 March
Claw Back Offer circular and form of instruction posted to shareholders, where applicable, on	Monday, 29 March
Claw Back Offer opens at commencement of trading on	Monday, 29 March
Dematerialised shareholders will have their accounts at their Central Securities Depository Participant ("CSDP") or broker automatically credited with their entitlement on	Monday, 29 March
Certificated shareholders on the register will have their entitlement credited to an account held with the transfer secretaries on	Monday, 29 March
Last day to trade in LA's on the JSE on	Friday 9 April
Listing of Claw Back Offer shares on the JSE commences at commencement of trading on	Monday, 12 April
Claw Back Offer closes – payments to be made and form of instruction in respect of LA's lodged by certificated shareholders by 12:00 on	Friday, 16 April
Record date for LA's on	Friday, 16 April
Dematerialised shareholders' accounts will be updated with entitlements and debited by	Monday, 19 April

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their CSDP or broker and certificates posted to certificated shareholders on	
Results of Claw Back Offer announcement released on SENS on	Monday, 19 April
Results of Claw Back Offer announcement released in the South African press on	Tuesday, 20 April

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**Notes:**

1. Dematerialised shareholders are required to notify their duly appointed CSDP or broker of their acceptance of the Claw Back Offer in the manner and time stipulated in the agreement governing the relationship between the Shareholder and his CSDP or broker.
2. All times indicated are South African times unless otherwise stated.
3. Share certificates may not be dematerialised or rematerialised between Friday, 19 March 2010 and Friday, 26 March 2010, both days inclusive.
4. The CSDP / broker accounts of dematerialised shareholders will be automatically credited with new Metorex shares to the extent to which they have accepted the Claw Back Offer. Metorex share certificates will be posted, by registered post at the Shareholders' risk, to certificated Shareholders in respect of the Claw Back Shares which have been accepted.
5. CSDPs or brokers effect payment in respect of dematerialised Shareholders on a delivery versus payment method.

*Rosebank*  
10 March 2010

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