



(Incorporated in the Republic of South Africa)
(Registration number 1934/005478/06)

JSE code: MTX
ISIN: ZAE00022745
Issuer code: MEMTX
("Metorex")

PRESENTATION TO INVESTORS AND ANALYSTS

Metorex management met with and provided a presentation to investors and analysts in the United States from 2 June 2008 to 6 June 2008.

The presentation made by Metorex management provides certain historic data and a summary of the present mining operations and progress on its development projects.

The presentation is available on the Metorex website, www.metorexgroup.com.

*Johannesburg
19 June 2008*

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